



Promotion / Bulk Enrollment Quick Reference

| Task | Completed | Initials |
|--|--------------------------|----------|
| Task #1 - Verify District codes needed for Promotion/Bulk Enrollment are setup correctly in 15/16 and 16/17 | <input type="checkbox"/> | |
| Task #2 - Review and Create Building Progression Track <u>StudentInformation</u> » <u>Management</u> » <u>School Administration</u> » <u>Student Promotion</u> » <u>Building Progression Tracks</u> | <input type="checkbox"/> | |
| Task #3 - Verify Building codes needed for Promotion/Bulk Enrollment are setup correctly in 15/16 and 16/17 <u>StudentInformation</u> » <u>Management</u> » <u>School Administration</u> » <u>Grade Level Administration</u> » <u>Building Grade Levels</u> | <input type="checkbox"/> | |
| Task #4 - OPTIONAL: Create an Ad Hoc Membership Group to use to bulk assign progression tracks to students <u>StudentInformation</u> » <u>Management</u> » <u>School Administration</u> » <u>Student Promotion</u> » <u>Bulk Assign Building Progression Tracks</u> | <input type="checkbox"/> | |
| Task #5 - Perform Promotion in 15/16 to set the New School field on each student's Additional tab <u>StudentInformation</u> » <u>Management</u> » <u>School Administration</u> » <u>Student Promotion</u> » <u>Student Promotion</u> | <input type="checkbox"/> | |
| Task #6 - Perform Bulk Enrollment in the 16/17 school for the first time <u>StudentInformation</u> » <u>Management</u> » <u>School Administration</u> » <u>Student Promotion</u> » <u>Student Bulk Enrollment</u> | <input type="checkbox"/> | |